# REGIONAL WORKFORCE PROFILE 

Central IIlinois


Alpha County
Beta County
Gamma County Delta Dounty


DECEMBER 2014

N/

## Table of Contents

Topic Page
Purpose ..... 3
Executive Summary ..... 4
Overview
Economic Summary ..... 6
Population Growth 2004-2014 ..... 6
Educational Attainment ..... 7
Top Education Program Completions ..... 8
Population ..... 9
Employment Trends \& Projections ..... 10
Industry Sectors
Projected Employment Change by Business Sector ..... 11
Location Quotients ..... 12
Earnings by Industry Sector ..... 13
Unemployment by Business Sector ..... 14
Fastest Growing Business Sectors ..... 15
Job Growth in Select Occupations ..... 16
Manufacturing Business Sector
Regional Tends ..... 17
Leading Manufacturing Industries ..... 18
Machinery Manufacturing ..... 19
Fabricated Metal Product Manufacturing ..... 20
Primary Metal Manufacturing ..... 21
Chemical Manufacturing ..... 22
Food Manufacturing ..... 23
Furniture \& Related Product Manufacturing ..... 24
Printing \& Relate Support Activities ..... 25
Petroleum \& Coal Products Manufacturing ..... 26
Miscellaneous Manufacturing ..... 27
Plastics \& Rubber Products Manufacturing ..... 28
Production Occupations Location Quotient ..... 29
Manufacturing Working Age Breakdown ..... 30
Wages for Key Occupations ..... 31
Sources ..... 34

## Purpose

The "Regional Workforce Profile" program was developed by Ameren's Economic Development Department to provide a new and comprehensive way to respond to business development clients' questions about the local or regional workforce. It is widely accepted that business location and expansion decisions are often made with labor costs, availability and other workforce-related characteristics being primary considerations.

While there are numerous data sources that can be referenced when responding to workforce questions, this program was developed to help fill the data gaps by compiling the "best of the best" from over 90 different federal and state data sources into a single report. The program was developed as a partnership between Ameren's Economic Development staff and The Smart Solutions Group, a nationally recognized economic development consultant.

Ameren is confident that this report will also be of value to those involved in local/regional workforce development programs as they work to meet both the current and future needs of area employers.

## Executive Summary

Four counties - AnyCounty A, AnyCounty B AnyCounty C, and AnyCounty A - for the AnyAmeren Region. This Region has a population of nearly 380,000 and the population of the AnyAmeren Region grew by $4.0 \%$ over the past ten years while the population of State grew by $6.3 \%$ over this same time period. The Working Age Population of the Region is nearly 239,000, which is nearly $63 \%$ of the Region's total population.

Employment in the Region is almost 183, 000 in 2014 and it has declined slightly ( $1.1 \%$ ) since 2004. Over the next ten years, employment in the State is projected to grow by nearly $10 \%$, which is above the $7.6 \%$ growth projected for the State. The Region's three largest industry sectors are:

1. Health Care \& Social Assistance - 31,616 jobs
2. Manufacturing - 25,518 jobs
3. Government - 20,498 jobs

The Region's Earnings per Worker ( $\$ 57,767$ ) is $6.8 \%$ below the Earnings in the State but nearly equal to the Earnings nationwide ( $\$ 57,947$ ). The highest paying industries in the Region are Utilities, Manufacturing, and Management of Companies and Enterprises. The industries with the highest Location Quotient, which is a measure of regional industry concentration, are Manufacturing, Utilities, and Heath Care \& Social Assistance.

Manufacturing is a very key sector in the Region's economy. Over the past 10 years, employment in the Manufacturing sector has declined nationally by over $15 \%$ while employment in this sector declined by $6.7 \%$. The five Manufacturing industries with the highest employment are:

- Machinery Manufacturing
- Fabricated Metal Product Manufacturing
- Primary Metal Manufacturing
- Chemical Manufacturing
- Food Manufacturing

From 2004 to 2014, Petroleum \& Coal Products Manufacturing grew by over 300 jobs, making it the fastest growing industry in the Region with a growth rate of $220 \%$. Plastics \& Rubber Products Manufacturing and Chemical Manufacturing were the second and third fastest growing Manufacturing industries based on the increase in the number of jobs over the past ten years. The two highest paying Manufacturing industries are Machinery Manufacturing and Petroleum \& Coal Products Manufacturing, which have Earnings per Worker more than double the average Earnings for all workers in the Region.

Machinists and Computer-Controlled Machine Tool Operators, Metal \& Plastic were the fastest growing Production Occupations in the Region over the past 10 years. The Production Occupations that have the highest concentration (Occupation Location Quotient) in the Region are:

- Heat Treating Equipment Setters, Operators, \& Tenders, Metal \& Plastics
- Lathe \& Turning Machine Tool Setters, Operators, \& Tenders, Metal \& Plastics
- Model Makers, Metal \& Plastic
- $\quad$ Structural Metal Fabricators \& Fitters
- Patternmakers, Metal \& Plastic

The percentage of adults (age 25 and older) that have at least a High School Diploma is higher in the Region ( $89 \%$ ) than in the State ( $85 \%$ ) and in the U.S. ( $84 \%$ ). The percentage of adults that have a Bachelor's Degree or Higher is $26 \%$ in the Region compared to $30 \%$ in the State and $28 \%$ in the nation.

In 2013 the postsecondary institutions in the Region awarded the greatest number $(1,306)$ of Degrees and Certificates in Health Professions \& Related Programs to provide talent to the largest industry sector in the Region. To provide talent for the Manufacturing sector, institutions in the region award 273 Degrees in Engineering and 182 Degrees and Certificates in Procession Production.

In summary, the primary industry in the Region is the Manufacturing sector:

- \#2 in number of jobs
- \#2 in highest paying jobs
- $\quad \# 1$ in industry concentration (Location Quotient)
- \#4 in Degree and Certificate program completions (Engineering and Precision Production)

In addition, two industry sectors that are important to high skill workers in Manufacturing and other industries - Health Care and Education - are also strong sectors in the Region.

## Overview

## Economic Summary

|  | Region | State of State | \% of State |
| :--- | :---: | :---: | :---: |
| Population (2014) | 379,038 | $12,992,929$ | $2.9 \%$ |
| Jobs (2014) | 182,938 | $6,263,375$ | $2.9 \%$ |
| Average Earnings (2014) | $\$ 57,767$ | $\$ 61,976$ | $93.2 \%$ |
| Unemployed (2/2014) | 18,748 | 589,401 | $3.2 \%$ |
| Gross Regional Product* (2012) | $\$ 20.1$ Billion | $\$ 539.6$ Billion | $3.7 \%$ |

*Gross Regional Product (GRP) is the measure of the goods and services produced by businesses and organizations located in the Region

## Population Change 2004 to 2014

|  | Region |  | State |  |
| :--- | :---: | :---: | :---: | :---: |
| Population by Age | 2014 | Change 2004-14 | 2014 | Change 2004-14 |
| $-\quad$ Under 20 years | 99,875 | $0.2 \%$ | $1,585,480$ | $(0.3 \%)$ |
| $-20-39$ years | 95,618 | $3.5 \%$ | $1,596,754$ | $4.7 \%$ |
| -40 to 59 years | 99,496 | $(2.8 \%)$ | $1,626,285$ | $1.6 \%$ |
| -60 to 79 years | 67,320 | $24.6 \%$ | $1,065,402$ | $30.7 \%$ |
| -80 years \& over | 16,729 | $4.5 \%$ | 237,682 | $9.8 \%$ |
| - Total | 379,038 | $4.0 \%$ | $6,111,603$ | $6.3 \%$ |

## AnyAmeren Region - Educational Attainment (Adults 25 \& Older)



## AnyAmeren Region - Top Education Program Completions (Degrees and Certificates awarded by the postsecondary institutions in the Region)

## 4,759 <br> Total Completions (2013)

CIP Program51 Health professions and related programs1,306
24 Liberal arts and sciences, general studies and humanities ..... 873
52 Business, management, marketing, and related support services ..... 501
14 Engineering ..... 273
13 Education ..... 209
48 Precision production ..... 182
11 Computer and information sciences and support services ..... 165
09 Communication, journalism, and related programs ..... 164
12 Personal and culinary services ..... 154
47 Mechanic and repair technologies/technicians ..... 135

## AnyAmeren Region - Population

## AnyAmeren Region - Age Segments



| Age Group | 2014 <br> Population | \% of 2014 <br> Population |
| :--- | ---: | ---: |
| Under 20 | 99,875 | $26.3 \%$ |
| 20 to 39 | 95,618 | $25.2 \%$ |
| 40 to 59 | 99,496 | $26.2 \%$ |
| 60 to 79 | 67,320 | $17.8 \%$ |
| $80 \&$ Over | 16,729 | $4.4 \%$ |
| Total | 379,038 | $100.0 \%$ |

## AnyAmeren Region - Employment Trends and Projections



| Region | 2004 Jobs | 2014 Jobs | 2024 Jobs <br> Projection | \% Change <br> 2004-14 | \% Change <br> 2014-24 |  |
| :--- | :--- | ---: | ---: | ---: | ---: | ---: |
| $\bullet$ | Region | 184,966 | 182,938 | 201,103 | $(1.1 \%)$ | $9.9 \%$ |
| $\bullet$ | State | $6,296,235$ | $6,263,375$ | $6,738,025$ | $(0.5 \%)$ | $7.6 \%$ |
|  | Nation | $146,159,187$ | $152,402,861$ | $169,626,727$ | $4.3 \%$ | $11.3 \%$ |

## Industry Sectors

## AnyAmeren Region - Projected Employment Change (2014 to 2024) by Industry (2-digit NAICS classifications)

182,938
Total Jobs (2014)

| NAICS | Industry | 2014 Jobs | 2024 Jobs Projection | Change $2014-$ 2024 |
| :---: | :---: | :---: | :---: | :---: |
| 11 | Agriculture, Forestry, Fishing and Hunting | 1,620 | 1,096 | (32.3\%) |
| 21 | Mining, Quarrying, and Oil and Gas Extraction | 55 | 32 | (41.8\%) |
| 22 | Utilities | 1,021 | 973 | (4.7\%) |
| 23 | Construction | 7,819 | 8,516 | 8.9\% |
| 31 | Manufacturing | 25,518 | 25,004 | (2.0\%) |
| 42 | Wholesale Trade | 7,103 | 7,775 | 9.5\% |
| 44 | Retail Trade | 17,909 | 18,800 | 5.0\% |
| 48 | Transportation and Warehousing | 6,600 | 8,118 | 23.0\% |
| 51 | Information | 2,151 | 2,157 | 0.3\% |
| 52 | Finance and Insurance | 6,104 | 6,477 | 6.1\% |
| 53 | Real Estate and Rental and Leasing | 1,774 | 1,760 | (0.8\%) |
| 54 | Professional, Scientific, and Technical Services | 9,668 | 11,673 | 20.7\% |
| 55 | Management of Companies and Enterprises | 1,918 | 2,468 | 28.7\% |
| 56 | Administrative and Support and Waste Management and Remediation Services | 8,854 | 9,936 | 12.2\% |
| 61 | Educational Services (Private) | 5,593 | 7,349 | 31.4\% |
| 62 | Health Care and Social Assistance | 31,616 | 36,593 | 15.7\% |
| 71 | Arts, Entertainment, and Recreation | 3,573 | 4,137 | 15.8\% |
| 72 | Accommodation and Food Services | 14,521 | 15,910 | 9.6\% |
| 81 | Other Services (except Public Administration) | 9,006 | 10,073 | 11.8\% |
| 90 | Government | 20,498 | 22,241 | 8.5\% |
| 99 | Unclassified Industry | 15 | 12 | (20.0\%) |

## AnyAmeren Region Location Quotient* - 2-digit NAICS Industries



[^0]
## AnyAmeren Region - Average Earnings by Industry Sector

|  | $\$ 57,767$ <br> Region Avg. Earnings (2014) | $\begin{gathered} \$ 57,695 \\ \text { National Avg. Earnings (2014) } \end{gathered}$ |
| :---: | :---: | :---: |
| NAICS | Industry | Avg. Earnings (2014) |
| 11 | Agriculture, Forestry, Fishing and Hunting | \$37,791 |
| 21 | Mining, Quarrying, and Oil and Gas Extraction | \$68,125 |
| 22 | Utilities | \$125,731 |
| 23 | Construction | \$60,664 |
| 31 | Manufacturing | \$115,239 |
| 42 | Wholesale Trade | \$60,001 |
| 44 | Retail Trade | \$30,343 |
| 48 | Transportation and Warehousing | \$56,630 |
| 51 | Information | \$55,499 |
| 52 | Finance and Insurance | \$71,325 |
| 53 | Real Estate and Rental and Leasing | \$39,460 |
| 54 | Professional, Scientific, and Technical Services | \$84,868 |
| 55 | Management of Companies and Enterprises | \$99,183 |
| 56 | Administrative and Support and Waste Management and Remediation Services | \$36,478 |
| 61 | Educational Services (Private) | \$28,068 |
| 62 | Health Care and Social Assistance | \$54,656 |
| 71 | Arts, Entertainment, and Recreation | \$25,640 |
| 72 | Accommodation and Food Services | \$16,656 |
| 81 | Other Services (except Public Administration) | \$33,091 |
| 90 | Government | \$55,648 |
| 99 | Unclassified Industry | \$21,858 |

## AnyAmeren Region - Unemployment by Business Sector

| $18,748$ <br> Total Unemployment (2/2014) |  |  |  |
| :---: | :---: | :---: | :---: |
| NAICS | Business | Unemployed (2/2014) | \% of Regional Unemployment |
| 11 | Agriculture, Forestry, Fishing \& Hunting | 111 | 1\% |
| 21 | Mining, Quarrying, \& Oil \& Gas Extraction | 17 | 0\% |
| 22 | Utilities | 43 | 0\% |
| 23 | Construction | 3,824 | 20\% |
| 31 | Manufacturing | 2,167 | 12\% |
| 42 | Wholesale Trade | 350 | 2\% |
| 44 | Retail Trade | 1,750 | 9\% |
| 48 | Transportation and Warehousing | 617 | 3\% |
| 51 | Information | 135 | 1\% |
| 52 | Finance and Insurance | 335 | 2\% |
| 53 | Real Estate \& Rental \& Leasing | 142 | 1\% |
| 54 | Professional, Scientific, and Technical Services | 701 | 4\% |
| 55 | Management of Companies \& Enterprises | 21 | 0\% |
| 56 | Administrative and Support and Waste Management and Remediation Services | 1,283 | 7\% |
| 61 | Educational Services (Private) | 231 | 1\% |
| 62 | Health Care and Social Assistance | 1,280 | 7\% |
| 71 | Arts, Entertainment, \& Recreation | 533 | 3\% |
| 72 | Accommodation \& Food Services | 1,222 | 7\% |
| 81 | Other Services (except Public Administration) | 575 | 3\% |
| 90 | Government | 913 | 5\% |
| 99 | No Previous Work Experience | 2,499 | 13\% |

## AnyAmeren Region - Fastest Growing Business Sectors (based on change in the number of Jobs from 2004 to 2014)



| Business | 2004 <br> Jobs | 2014 <br> Jobs | Change in Jobs <br> $(\mathbf{2 0 0 4 - 2 0 1 4 )}$ | $\%$ <br> Change | $\mathbf{2 0 1 4}$ Earnings <br> Per Worker |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Health Care and Social Assistance | 28,781 | 31,616 | 2,835 | $10 \%$ | $\$ 54,656$ |
| Educational Services (Private) | 3,817 | 5,593 | 1,776 | $47 \%$ | $\$ 28,068$ |
| Management of Companies and Enterprises | 1,163 | 1,918 | 755 | $65 \%$ | $\$ 99,183$ |
| Professional, Scientific, and Technical <br> Services | 8,979 | 9,668 | 689 | $8 \%$ | $\$ 84,868$ |
| Administrative and Support and Waste <br> Management and Remediation Services | 8,227 | 8,854 | 627 | $8 \%$ | $\$ 36,478$ |
| Arts, Entertainment, and Recreation | 3,017 | 3,573 | 556 | $18 \%$ | $\$ 25,640$ |
| Wholesale Trade | 6,857 | 7,103 | 246 | $4 \%$ | $\$ 60,001$ |

## AnyAmeren Region - Job Growth in Select Occupations (by 5-digit SOC's) from 2004 to 2014



| SOC | Occupation | 2004 Jobs | 2014 Jobs | Change in Jobs (2004-2014) | $\begin{gathered} \text { \% Change } \\ (2004-2014) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 53-7062 | Laborers and Freight, Stock, and Material Movers, Hand | 4,337 | 4,866 | 529 | 12.2\% |
| 17-2141 | Mechanical Engineers | 3,000 | 3,421 | 421 | 14.0\% |
| 15-1121 | Computer Systems Analysts | 724 | 946 | 222 | 30.7\% |
| 43-6014 | Secretaries and Administrative Assistants, Except Legal, Medical, and Executive | 2,872 | 3,067 | 195 | 6.8\% |
| 51-4041 | Machinists | 1,192 | 1,385 | 193 | 16.2\% |
| 13-1199 | Business Operations Specialists, All Other | 1,608 | 1,779 | 171 | 10.6\% |
| 11-9199 | Managers, All Other | 1,231 | 1,391 | 160 | 13.0\% |
| 17-2051 | Civil Engineers | 221 | 339 | 118 | 53.4\% |
| 51-4011 | Computer-Controlled Machine Tool Operators, Metal and Plastic | 455 | 540 | 85 | 18.7\% |
| 53-7064 | Packers and Packagers, Hand | 716 | 797 | 81 | 11.3\% |

## Manufacturing Business Sector

The following section provides an overview of the status of overall manufacturing in the region and a breakdown of the leading manufacturing sectors, measured in employment. These industry-specific overviews (by 3-digit NAICS) can be found on pages 19 to 28.

| AnyAmeren Region - Manufacturing Business Sector (2-digit NAICS) |  |  |
| :---: | :---: | :---: |
| $\mathbf{2 5 , 5 1 8}$ | $\mathbf{( 6 . 7 \% )}$ | $\mathbf{\$ 1 1 5 , 2 3 9}$ |
| Jobs (2014) | \% Change (2004-2014) |  |
|  | Nation: (15.7\%) | Avg. Earnings Per Job (2014) |
|  | Nation: $\$ 75,776$ |  |

## Regional Trends



|  | Region | 2004 Jobs | 2014 Jobs | 2024 Jobs Projection | $\begin{array}{r} \text { \% Change } \\ 2004-14 \end{array}$ | $\begin{array}{r} \text { \% Change } \\ 2014-24 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\bullet$ | Region | 27,362 | 25,518 | 25,004 | (6.7\%) | (2.0\%) |
| $\bullet$ | State | 704,712 | 578,745 | 537,503 | (17.9\%) | (7.1\%) |
| $\bullet$ | Nation | 14,541,723 | 12,256,441 | 12,309,927 | (15.7\%) | 0.4\% |

## AnyAmeren Region - Leading 3-digit NAICS Manufacturing Industries (based on change in the number of jobs from 2004 to 2014)

| Industry | 2004 Jobs | 2014 Jobs | Change in Jobs (20042014) | \% Change | Number of Establishments (2013) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Machinery Manufacturing | 13,511 | 13,102 | (409) | (3\%) | 41 |
| Fabricated Metal Product Manufacturing | 4,252 | 4,285 | 32 | 1\% | 97 |
| Primary Metal Manufacturing | 2,370 | 2,054 | (316) | (13\%) | 8 |
| Chemical Manufacturing | 1,112 | 1,223 | 111 | 10\% | 22 |
| Food Manufacturing | 930 | 803 | (127) | (14\%) | 37 |
| Furniture \& Related Product Manufacturing | 810 | 657 | (153) | (19\%) | 18 |
| Printing \& Related Support Activities | 752 | 559 | (193) | (26\%) | 34 |
| Petroleum and Coal Products Manufacturing | 144 | 461 | 317 | 220\% | 3 |
| Miscellaneous Manufacturing | 652 | 372 | (280) | (43\%) | 24 |
| Plastics and Rubber Products Manufacturing | 210 | 365 | 156 | 74\% | 5 |

AnyAmeren Region - Machinery Manufacturing (NAICS 333)

13,102
Jobs (2014)
(3.0\%)
\% Change (2004-
2014)
Nation: $(3.0 \%)$ \$163,916

Avg. Earnings Per Job (2014)

Nation: \$78,714

| 41 | 9.79 |
| :---: | :---: |
| Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |

## Regional Trends



Region
2004 Jobs 2014 Jobs \% Change

| $\bullet$ | Region | 13,511 | 13,102 | $(3.0 \%)$ |
| ---: | :--- | ---: | ---: | ---: |
| $\bullet$ | State | 87,612 | 78,078 | $(10.9 \%)$ |
| $\bullet$ | Nation | $1,148,799$ | $1,114,456$ | $(3.0 \%)$ |

AnyAmeren Region - Fabricated Metal Product Manufacturing (NAICS 332)

| 4,285 | $0.8 \%$ | $\$ 56,370$ | 97 | 2.45 |
| :---: | :---: | :---: | :---: | :---: |
| Jobs (2014) | \% Change (2004- <br> $2014)$ <br> Nation: $(3.8 \%)$ | Avg. Earnings Per <br> Job (2014) | Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |
|  |  |  |  |  |

## Regional Trends



Region
2004 Jobs
2014 Jobs
\% Change

- Region

4,252
4,285
0.8\%

State
109,298
91,450
(16.3\%)

Nation 1,514,754 1,457,181
(3.8\%)

## AnyAmeren Region - Primary Metal Manufacturing (NAICS 331)

$(13.3 \%)$
\% Change (2004-
2014)
Nation: (15.8\%)

| $\$ 78,030$ | 8 | 4.35 |
| :---: | :---: | :---: |
| Avg. Earnings Per <br> Job (2014) | Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |
| Nation: $\$ 77,713$ |  |  |

## Regional Trends



|  | Region | 2004 Jobs | 2014 Jobs | \% Change |
| :--- | :--- | ---: | ---: | ---: |
| $\bullet$ | Region | 2,370 | 2,054 | $(13.3 \%)$ |
| $\bullet$ | State | 25,928 | 18,876 | $(27.2 \%)$ |
| $\bullet$ | Nation | 467,745 | 393,638 | $(15.8 \%)$ |

## AnyAmeren Region - Chemical Manufacturing (NAICS 325)

| 1,223 | $10.0 \%$ | $\$ 90,470$ | 22 | 1.26 |
| :---: | :---: | :---: | :---: | :---: |
| Jobs (2014) | \% Change (2004- <br> $2014)$ <br> Nation: $(9.2 \%)$ | Avg. Earnings Per <br> Job (2014) <br> Nation: $\$ 115,216$ | Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |

## Regional Trends



Region
2004 Jobs 2014 Jobs \% Change

| $\bullet$ | Region | 1,112 | 1,223 | $10.0 \%$ |
| ---: | :--- | ---: | ---: | ---: |
| $\bullet$ | State | 52,197 | 44,829 | $(14.1 \%)$ |
| $\bullet$ | Nation | 887,485 | 806,237 | $(9.2 \%)$ |

## AnyAmeren Region - Food Manufacturing (NAICS 311)

| 803 | $(13.7 \%)$ | $\$ 59,333$ | 37 | 0.44 |
| :---: | :---: | :---: | :---: | :---: |
| Jobs (2014) | \% Change (2004- <br> $2014)$ <br> Nation: $(0.8 \%)$ | Avg. Earnings Per <br> Job (2014) <br> Nation: $\$ 52,498$ | Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |

## Regional Trends



|  | Region | 2004 Jobs | 2014 Jobs | \% Change |
| :--- | :--- | ---: | ---: | ---: |
| $\bullet$ | Region | 930 | 803 | $(13.7 \%)$ |
| $\bullet$ | State | 79,715 | 79,016 | $(0.9 \%)$ |
| $\bullet$ | Nation | $1,515,574$ | $1,502,922$ | $(0.8 \%)$ |

## AnyAmeren Region - Furniture \& Related Product Manufacturing

 (NAICS 337)| 657 | $(18.8 \%)$ | $\$ 29,657$ | 18 | 1.49 |
| :---: | :---: | :---: | :---: | :---: |
| Jobs (2014) | \% Change (2004- <br> $2014)$ <br> Nation: (35.5\%) | Avg. Earnings Per <br> Job (2014) | Nation: $\$ 47,166$ | Establishments <br> $(2013)$ | | Location Quotient <br> $(2014)$ |
| :---: |

## Regional Trends



Region
2004 Jobs 2014 Jobs \% Change

| - | Region | 810 | 657 | $(18.8 \%)$ |
| :--- | :--- | ---: | ---: | ---: |
| - | State | 18,982 | 13,172 | $(30.6 \%)$ |
| Nation | 606,047 | 390,639 | $(35.5 \%)$ |  |

## AnyAmeren Region - Printing \& Related Support Activities (NAICS 323)

| (25.7\%) | \$50,610 |
| :---: | :---: |
| \% Change (2004- <br> 2014) | Avg. Earnings Per <br> Job (2014) |
| Nation: (33.0\%) | Nation: \$54,116 |


| 34 | 1.01 |
| :---: | :---: |
| Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |

## Regional Trends




| $\bullet$ | Region | 752 | 559 | $(25.7 \%)$ |
| :--- | :--- | ---: | ---: | ---: |
| $\bullet$ | State | 45,124 | 28,121 | $(37.7 \%)$ |
| $\bullet$ | Nation | 687,487 | 460,759 | $(33.0 \%)$ |

AnyAmeren Region - Petroleum \& Coal Products Manufacturing (NAICS 324)

| 220.4\% | $\$ 127,191$ |
| :---: | :---: |
| \% Change (2004- <br> 2014) | Avg. Earnings Per <br> Job (2014) |
| Nation: (2.0\%) | Nation: $\$ 169,444$ |


| 3 | 3.47 |
| :---: | :---: |
| Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |

Regional Trends


Region
2004 Jobs 2014 Jobs \% Change

| - | Region | 144 | 461 | $220.4 \%$ |
| :--- | :--- | ---: | ---: | ---: |
| - | State | 5,472 | 5,292 | $(3.3 \%)$ |
| - | Nation | 112,994 | 110,785 | $(2.0 \%)$ |

## AnyAmeren Region - Miscellaneous Manufacturing (NAICS 339)

372

Jobs (2014)

| (42.9\%) | \$50,144 |
| :---: | :---: |
| \% Change (2004- <br> 2014) | Avg. Earnings Per <br> Job (2014) |
| Nation: (12.2\%) | Nation: $\$ 78,536$ |

## Regional Trends



|  | Region | 2004 Jobs | 2014 Jobs | \% Change |
| :--- | :--- | ---: | ---: | ---: |
| $\bullet$ | Region | 652 | 372 | $(42.9 \%)$ |
| $\bullet$ | State | 33,415 | 29,652 | $(11.3 \%)$ |
| $\bullet$ | Nation | 699,864 | 614,477 | $(12.2 \%)$ |

## AnyAmeren Region - Plastics \& Rubber Products Manufacturing

 (NAICS 326)| 365 | $74.2 \%$ | $\$ 50,469$ | 5 | 0.46 |
| :---: | :---: | :---: | :---: | :---: |
| Jobs (2014) | \% Change (2004- <br> 2014) <br> Nation: $(17.5 \%)$ | Avg. Earnings Per <br> Job (2014) | Establishments <br> $(2013)$ | Location Quotient <br> $(2014)$ |

## Regional Trends



Region
2004 Jobs 2014 Jobs \% Change

| - | Region | 210 | 365 | $74.2 \%$ |
| :--- | :--- | ---: | ---: | ---: |
| - | State | 49,707 | 40,565 | $(18.4 \%)$ |
| Nation | 806,720 | 665,324 | $(17.5 \%)$ |  |

## AnyAmeren Region - Production Occupation Location Quotient*



[^1]
## AnyAmeren Region - Manufacturing Workforce Age Breakdown

## AnyAmeren Region Manufacturing Workforce



| Age Group | 2014 Jobs | $\mathbf{2 0 1 4}$ <br> Percent |
| :--- | ---: | ---: |
| $14-18$ | 112 | $0.4 \%$ |
| $19-24$ | 1,462 | $5.7 \%$ |
| $25-34$ | 5,496 | $21.5 \%$ |
| $35-44$ | 6,379 | $25.0 \%$ |
| $45-54$ | 6,733 | $26.4 \%$ |
| $55-64$ | 4,760 | $18.7 \%$ |
| $65+$ | 572 | $2.2 \%$ |

## Wages for Key Occupations

The Appendix contains employment and wage information for key skilled occupations in the Region for seven select occupation categories - Management, Business \& Financial Operations, Computer \& Mathematical, Architecture \& Engineering, Office \& Administrative Support, Transportation \& Material Moving, and Production. Median wages for the key occupations in the Region are compared with the wages for those occupations in the State and the Nation.

Management Occupations

|  |  |  | Region - <br> Median <br> Hourly | State - <br> Median <br> Hourly <br> Earnings | U.S. - <br> Median <br> Hourly <br> Earnings |
| :--- | :--- | ---: | ---: | ---: | ---: |
| $11-1020$ | Description | General and Operations Managers | 20179 | $\$ 37.51$ | $\$ 42.60$ |
| $11-2020$ | Marketing and Sales Managers | 661 | $\$ 37.18$ | $\$ 46.13$ | $\$ 51.59$ |
| $11-3020$ | Computer and Information Systems Managers | 287 | $\$ 50.50$ | $\$ 53.86$ | $\$ 57.62$ |
| $11-3050$ | Industrial Production Managers | 241 | $\$ 48.55$ | $\$ 41.81$ | $\$ 42.55$ |
| $11-3060$ | Purchasing Managers | 214 | $\$ 57.30$ | $\$ 40.63$ | $\$ 48.15$ |
| $11-3070$ | Transportation, Storage, and Distribution | 123 | $\$ 32.63$ | $\$ 36.78$ | $\$ 39.00$ |
| $11-9040$ | Managers | Architectural and Engineering Managers | 457 | $\$ 70.79$ | $\$ 54.59$ |

## Business \& Financial Operations Occupations

| SOC | Description | $\begin{gathered} 2014 \\ \text { Jobs } \end{gathered}$ | Region Median Hourly Earnings | State - <br> Median Hourly Earnings | U.S. <br> Median Hourly Earnings |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 13-1020 | Buyers and Purchasing Agents | 663 | \$27.01 | \$26.84 | \$27.10 |
| 13-1080 | Logisticians | 252 | \$35.63 | \$31.97 | \$34.99 |
| 13-1160 | Market Research Analysts and Marketing Specialists | 450 | \$30.92 | \$28.08 | \$28.95 |
| 13-2010 | Accountants and Auditors | 1,266 | \$29.85 | \$30.81 | \$30.11 |
| 13-2030 | Budget Analysts | 34 | \$37.86 | \$35.47 | \$33.31 |

## Computer \& Mathematical Occupations

| SOC | Description | 2014 <br> Jobs | Region - <br> Median <br> Hourly <br> Earnings | Region - <br> Median <br> Hourly <br> Earnings | Region- <br> Median <br> Hourly <br> Earnings |
| :--- | :--- | ---: | ---: | ---: | ---: |
| $15-1120$ | Computer and Information Analysts | 990 | $\$ 36.62$ | $\$ 35.87$ | $\$ 38.30$ |
| $15-1130$ | Software Developers and Programmers | 533 | $\$ 31.52$ | $\$ 38.72$ | $\$ 40.96$ |
| $15-1140$ | Database and Systems Administrators and | 595 | $\$ 36.87$ | $\$ 38.16$ | $\$ 37.19$ |
| $15-1150$ | Network Architects | Computer Support Specialists | 610 | $\$ 19.32$ | $\$ 24.02$ |
| $15-2030$ | Operations Research Analysts | $\$ 23.76$ |  |  |  |
| $15-2090$ | Miscellaneous Mathematical Science Occupations | $<10$ | $\$ 27.76$ | $\$ 34.08$ | $\$ 34.66$ |

Architecture \& Engineering Occupations

| SOC | Description | Region - <br> Median <br> Hourly | State - <br> Median <br> Hourly <br> Earnings | U.S. <br> Median <br> Hourly <br> Earnings |  |
| :--- | :--- | ---: | ---: | ---: | ---: |
| $17-2030$ | Biomedical Engineers | $<10$ | -- | $\$ 35.77$ | $\$ 41.81$ |
| $17-2040$ | Chemical Engineers | 97 | $\$ 41.13$ | $\$ 42.85$ | $\$ 45.36$ |
| $17-2050$ | Civil Engineers | 339 | $\$ 39.62$ | $\$ 37.51$ | $\$ 37.63$ |
| $17-2060$ | Computer Hardware Engineers | 49 | $\$ 30.37$ | $\$ 38.25$ | $\$ 48.16$ |
| $17-2070$ | Electrical and Electronics Engineers | 308 | $\$ 45.95$ | $\$ 39.20$ | $\$ 43.07$ |
| $17-2110$ | Industrial Engineers, Including Health and | 365 | $\$ 30.28$ | $\$ 34.47$ | $\$ 37.82$ |
| $17-2130$ | Safety | 54 | $\$ 37.18$ | $\$ 38.94$ | $\$ 40.94$ |
| $17-2140$ | Mechanical Engineers | 3,421 | $\$ 43.83$ | $\$ 38.83$ | $\$ 38.63$ |
| $17-3010$ | Drafters | 234 | $\$ 21.28$ | $\$ 22.78$ | $\$ 23.88$ |

Office \& Administrative Support Occupations

| SOC | Description | Region - <br> Median <br> Hourly | State - <br> Median <br> Hourly <br> Earnings | U.S.- <br> Median <br> Hourly <br> Earnings |  |
| :--- | :--- | ---: | ---: | ---: | ---: |
| $43-1010$ | First-Line Supervisors of Office and | 1,228 | $\$ 21.05$ | $\$ 24.90$ | $\$ 23.72$ |
| $43-3020$ | Administrative Support Workers | 624 | $\$ 14.78$ | $\$ 16.22$ | $\$ 16.17$ |
| $43-3030$ | Billing and Posting Clerks | 1,757 | $\$ 15.95$ | $\$ 17.40$ | $\$ 16.91$ |
| $43-4050$ | Cuokkeeping, Accounting, and Auditing Clerks | 2,663 | $\$ 13.29$ | $\$ 16.09$ | $\$ 14.73$ |
| $43-4140$ | New Accounts Clerks | 62 | $\$ 14.39$ | $\$ 14.62$ | $\$ 15.25$ |

## Transportation \& Material Moving Occupations

| SOC | Description | Region - <br> Jobs | State - <br> Median <br> Hourly <br> Hourly <br> Earnings | U.S. - <br> Median <br> Hourly <br> Earnings |  |
| :--- | :--- | ---: | ---: | ---: | ---: |
| $53-1020$ | First-Line Supervisors of Helpers, Laborers, | 188 | $\$ 19.53$ | $\$ 22.00$ | $\$ 21.69$ |
| $53-3030$ | and Material Movers, Hand | 3,893 | $\$ 15.12$ | $\$ 17.55$ | $\$ 15.99$ |
| $53-7050$ | Driver/Sales Workers and Truck Drivers | Industrial Truck and Tractor Operators | 587 | $\$ 14.42$ | $\$ 13.55$ |
| $53-7060$ | Laborers and Material Movers, Hand | 6,204 | $\$ 11.14$ | $\$ 10.80$ | $\$ 11.03$ |
| $53-7190$ | Miscellaneous Material Moving Workers | 33 | $\$ 42.48$ | $\$ 23.24$ | $\$ 17.94$ |

Production Occupations

| SOC | Description | $\begin{array}{r} 2014 \\ \text { Jobs } \end{array}$ | $\begin{array}{r} \text { Region - } \\ \text { Median } \\ \text { Hourly } \\ \text { Earnings } \end{array}$ | State Median Hourly Earnings | U.S. - <br> Median Hourly Earnings |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 51-1010 | First-Line Supervisors of Production and Operating Workers | 738 | \$25.47 | \$26.55 | \$25.75 |
| 51-2020 | Electrical, Electronics, and Electromechanical Assemblers | 192 | \$13.86 | \$14.14 | \$14.15 |
| 51-2090 | Miscellaneous Assemblers and Fabricators | 2,658 | \$17.75 | \$13.27 | \$13.16 |
| 51-4010 | Computer Control Programmers and Operators | 598 | \$21.23 | \$17.58 | \$17.83 |
| 51-4020 | Forming Machine Setters, Operators, and Tenders, Metal and Plastic | 132 | \$12.96 | \$16.47 | \$16.34 |
| 51-4030 | Machine Tool Cutting Setters, Operators, and Tenders, Metal and Plastic | 1,080 | \$15.92 | \$15.59 | \$15.17 |
| 51-4040 | Machinists | 1,385 | \$19.44 | \$19.10 | \$18.94 |
| 51-4060 | Model Makers and Patternmakers, Metal and Plastic | 67 | \$19.96 | \$20.22 | \$21.37 |
| 51-4070 | Molders and Molding Machine Setters, Operators, and Tenders, Metal and Plastic | 418 | \$18.33 | \$13.81 | \$13.85 |
| 51-4080 | Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic | 376 | \$21.72 | \$17.34 | \$16.32 |
| 51-4110 | Tool and Die Makers | 119 | \$25.07 | \$23.83 | \$22.60 |
| 51-4120 | Welding, Soldering, and Brazing Workers | 825 | \$16.84 | \$17.08 | \$17.28 |
| 51-4190 | Miscellaneous Metal Workers and Plastic Workers | 322 | \$15.47 | \$16.10 | \$15.86 |
| 51-9010 | Chemical Processing Machine Setters, Operators, and Tenders | 166 | \$23.40 | \$21.36 | \$20.89 |
| 51-9040 | Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders | 42 | \$16.15 | \$16.69 | \$15.05 |
| 51-9110 | Packaging and Filling Machine Operators and Tenders | 194 | \$14.45 | \$12.28 | \$12.43 |
| 51-9140 | Semiconductor Processors | <10 | -- | \$16.65 | \$15.93 |
| 51-9190 | Miscellaneous Production Workers | 578 | \$12.19 | \$12.10 | \$12.67 |

## Sources

## ECONOMIC MODELING SPECIALISTS INT'L (EMSI)

EMSI is an aggregator of over 90 different federal and state data sources of economic, industry, occupation, education completion, and demographic data. They provide national, state, metropolitan statistical area (MSA), and county data for the 1,100 NAICS industries, the nearly 800 occupations in the Bureau of Labor Statistic's Standard Occupational Classification (SOC) System, and education completion data in the IPEDS database that are published by the U.S. Department of Education's National Center for Education Statistics.

The majority of the data used for this report came from EMSI's second quarter 2014 data release.

## SMART SOLUTIONS GROUP

Founded in 2001, Smart Solutions Group's three partners have over 75 years of economic development experience and they have managed community, regional, and state economic development organizations. Smart Solutions Group provides a wide variety of economic and workforce development services strategic planning, business attraction marketing plans and programs, target industry analyses, economic impact studies, competitive analyses, skill gap analyses, workforce development plans, executive search, and others.

SSG was responsible for preparing this report and providing comments on the information contained in the report.


[^0]:    * Industry Location Quotient (LQ) is a measure of industry concentration and therefore, it is a measure of the industry's strength in the region. LQ is calculated by dividing the percentage of an industry's employment in the region by that industry's employment nationwide as a percentage of the national employment. An LQ equal to 1.00 indicates that the industry in the region has the same concentration as the national percentage for the industry. An industry with an LQ greater than 1.00 indicates the region has an above average industry concentration and an LQ of less than 1.00 indicates that the industry has a concentration below the nation. Manufacturing, Utilities, and Health Care \& Social Assistance have the highest LQ's in the Region.

    Example: In the Region, the Manufacturing Sector accounts for $13.949 \%$ of total employment in the Region while nationally, Manufacturing accounts for $8.042 \%$ of the total nationwide employment. The Location Quotient for Manufacturing in the Region is calculated by dividing $13.949 \%$ by $8.042 \%$, which equals 1.73.

[^1]:    * Occupation Location Quotient (LQ) is a measure of occupation concentration and therefore, it is a measure of the occupation's strength in the region. LQ is calculated by dividing the percentage of an occupation's employment in the region by that occupation's employment nationwide as a percentage of the national employment. An LQ equal to 1.00 indicates that the occupation in the region has the same concentration as the national percentage for the occupation. An occupation with an LQ greater than 1.00 indicates the region has an above average occupation concentration and an LQ of less than 1.00 indicates that the occupation has a concentration below the nation.

